IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

In Re:

S	S	
MINING PROJECT WIND DOWN	S	Case No. 22-90273 (MI)
HOLDINGS, INC.	S	
(f/k/a Compute North Holdings, Inc.) et al.,	S	
Debtor	S	Chapter 11

NOTICE OF APPEARANCE AND REQUEST FOR SERVICE OF ALL PLEADINGS AND DOCUMENTS

PLEASE TAKE NOTICE that the undersigned hereby enters its appearance as counsel for Valdes Engineering Company and requests that copies of all pleadings and other papers (however designated) filed in this case, as well as notices given or required to be given in this case, be given and served upon the undersigned at the address listed below.

Timothy L. Wentworth **OKIN ADAMS BARTLETT CURRY LLP**

1113 Vine Street, Suite 240 Houston, TX 77002 Telephone: (713) 228-4100 Facsimile: (346) 247-7158 twentworth@okinadams.com

PLEASE TAKE FURTHER NOTICE that pursuant to Rules 2002 and 9010(b) of the Federal Rules of Bankruptcy Procedure, the foregoing request includes, without limitations, all orders and notices, including but not limited to applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities, statements of affairs, operating reports and plans, whether formal or informal, whether written or oral and whether transmitted or conveyed by mail, hand delivery, telephone, telegraph, telex, telecopier or otherwise.

FURTHER, if any limited service lists are used in these proceedings, the undersigned requests inclusion thereon.

DATED: April 12, 2024.

OKIN ADAMS BARTLETT CURRY LLP

By: /s/ Timothy L. Wentworth
Timothy L. Wentworth
Texas Bar No. 21179000

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ATTORNEYS FOR VALDES ENGINEERING COMPANY

CERTIFICATE OF SERVICE

I hereby certify that on April 12, 2024, a true and correct copy of the foregoing Notice was served via the Court's CM/ECF system to all parties consenting to service through the same.

By: /s/ Timothy L. Wentworth
Timothy L. Wentworth